**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 5 May 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA623”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 6 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON NOTE**

**Bond Code IVA623**

**Nominal Issued** R 350,000,000.00

**Issue Price** 99.30392%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 9 June 2016

**Books Close Date(s)** 4 June 2016

**Interest Payment Date(s)** 9 June 2016

**Last Day to Register** By 17:00 on3 June 2016

**Issue Date** 6 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 6 May 2016

**First Interest Payment Date** 9 June 2016

**ISIN No.** ZAG000136193

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA623%20Pricing%20Supplement%2020160505.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA623%20Pricing%20Supplement%2020160505.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000